

Ability Inc.

Notice on Convening of a General Meeting pursuant to the Securities Regulations (Publication of Notices in the Press), 5768-2008

Notice is hereby given about convocation of a special general meeting of shareholders of Ability Inc. (the “**Company**”) that will convene on **Wednesday, February 26, 2020 at 11:00 am**, at the Company’s offices, 14 Yad Charutzim Street, Tel Aviv (the “**Meeting**”). If the Meeting is postponed due to lack of a quorum, it will be held on Wednesday, March 4, 2010 at the same time and in the same place.

The agenda of the Meeting will include: (1) Appointment of Ms. Maya Sadrina as an external director in the Company for an initial three-year tenure beginning on February 26, 2020. (2) Approval of the terms of service and employment of Ms. Maya Sadrina as an external director in the Company. (3) Appointment of Ms. Ayelet Steinberg as an external director in the Company for an initial three-year tenure, starting from February 26, 2020. (4) Approval of the terms of service and employment of Ms. Ayelet Steinberg as an external director in the Company.

The immediate report about convocation of the Meeting was published on Monday, January 20, 2020 (reference no.: 2020-01-007944) on the websites of the Israel Securities Authority www.magna.isa.gov.il and of the Tel Aviv Stock Exchange Ltd. www.maya.tase.co.il (the “**Convocation Report**”).

The date for determination as to whether a shareholder in the Company is entitled to participate and vote at the General Meeting is **Sunday, January 26, 2020**. The proxy letter (which is attached to the Convocation Report) and the documents that must be attached thereto as set forth in the proxy letter, must be delivered to the Company’s office (including by registered mail) together with confirmation of ownership (and in the case of a registered shareholder – together with a photocopy of his identity card, passport or certificate of incorporation, as applicable) **by four hours prior to the time the Meeting convenes**. It will be possible to vote by means of an electronic proxy letter **up to six hours prior to the time the Meeting convenes**. The last date for shareholders of the Company to provide position notices to the Company is **February 16, 2010**.

Sincerely,

Ability Inc.